Donor Advised Fund (DAF) Introduction

1. What is a Donor Advised Fund (DAF)?

A **Donor-Advised Fund (DAF)** is a flexible, tax-efficient philanthropic giving platform. It allows you to contribute both cash and non-cash assets (such as mutual funds or securities). Once your funds are placed into the DAF, you will receive an immediate tax-deduction. Your gift grows tax-free, so it has more potential to grow before you distribute it to charities. You can invest your DAF in a variety of options and choose which causes to support whenever you are ready.

2. How do Donor Advised Funds work?

Opening a DAF is quick and easy- whether you are an individual, business owner, or institutional grantor. Set up your DAF through a trusted financial institution or community foundation, including popular platforms like:

- Fidelity Charitable (hyperlink): https://www.fidelitycharitable.org/giving-account/giving-account-details.html
- Charles Schwab (hyperlink): https://www.schwab.com/donor-advised-fund
- Vanguard Charitable (hyperlink): https://www.vanguardcharitable.org/
- National Philanthropic Trust (hyperlink): https://www.nptrust.org/donor-advised-funds/open-daf-account/
- Raymond James Charitable (hyperlink): https://www.raymondjamescharitable.org/

For more details, **contact your community foundation or financial advisor.**

Rahma Worldwide then receives a check with a Grants Award Letter detailing the donor's information (if they decide to share it) as well as its purpose (if a purpose has been designated).

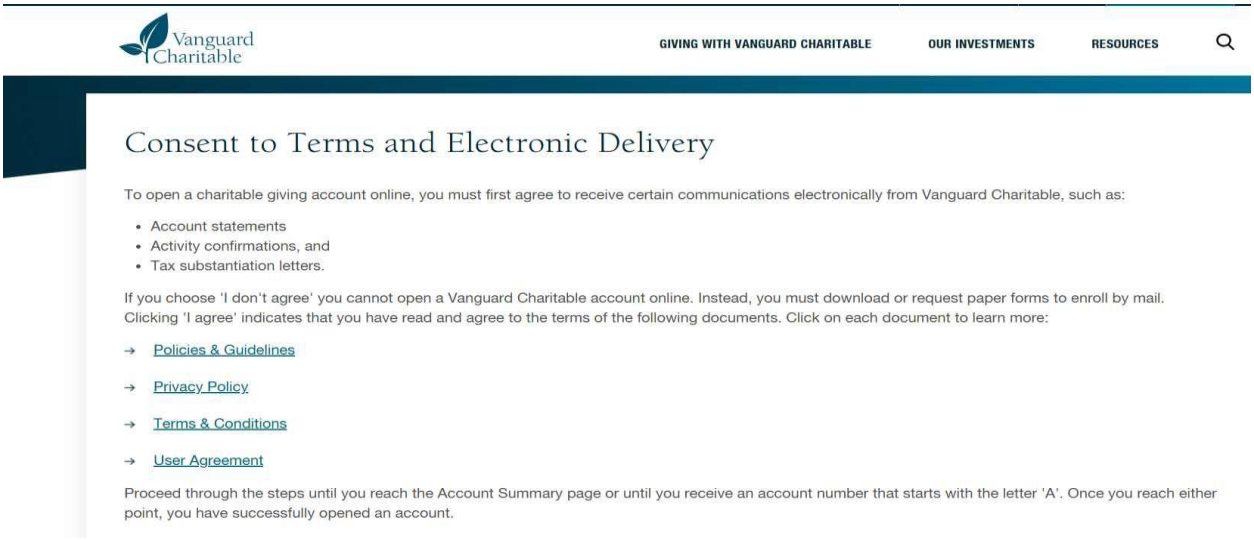
3. Why Choose a Donor Advised Fund (DAF)?

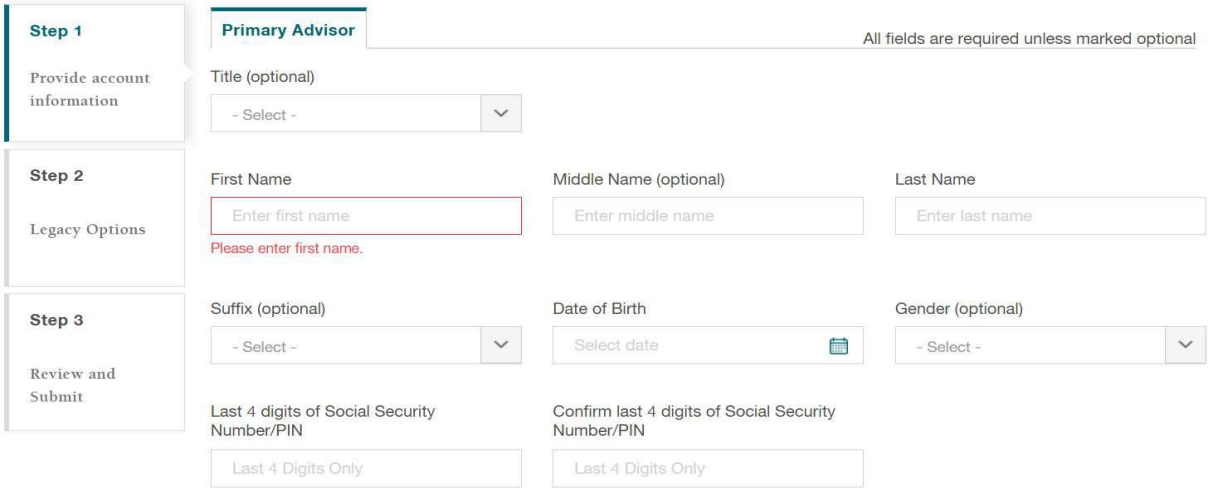
1. **Turn Your Portfolio Into a Lifesaving Gift**
   Convert your assets-cash, **securities, or stocks-into** a powerful, tax-advantaged donation that can directly **save lives.** Plus, eliminate **capital gains** on donated stock, amplifying your impact.
2. **Grow Your Impact Over Time**
   Let your donation grow **tax-free,** increasing the funds available for the causes you care about most. Your generosity can grow further with DAFs, helping you fight global challenges today and in the future.
3. **Instant, Ongoing Support for Emergencies**
   With DAFs, you can quickly **deploy your charitable dollars** to respond to **disasters and** crises-providing immediate help where it's needed most. Plus, set up **recurring gifts** to ensure you are ready to act whenever disaster strikes, without delay.
4. **Complete Control and Flexibility**
   You decide when, where, and how your funds are distributed. Whether you want to support a specific project today or plan for the future, your giving is always **in your hands-simple,** flexible, and impactful.

4. Call to Action

Set up your DAF and look-up Rahma Worldwide Aid and Development, grant today to our **Federal EIN #47-1304361. HQAddress: 31333 Southfield Rd, Beverly Hills, MI 48025**

1. **Example with Vanguard Charitable*:***





Name your account

Thename you choose may not include the words trust, endowment or foundation. We maintain the right to deny a requested account name if it doesn't fit our requirements. All account assets are the property of Vanguard Charitable.

The _____ Fund

Please enter account name.

Establish a succession plan

This section allows you to recommend one or more plans that will be enacted when all account advisors are unable or unwilling to manage the account. You can choose **Bestow to others** and/or **Endow to charity**. Then select the percentage of your account you want to give to each option you choose_ Be sure to click Save to Continue at the end of each section and then click Next to move to the next step.

Not sure what to choose? Most advisors select: **Appoint up to two successor advisors** and/or **Give to charity.** Succession plans can be changed at any time. Learn more about succession plans here.

Endow to charity

Philanthropic Impact Fund

Transfer the account's remaining assets to Vanguard Charitable's Philanthropic Impact Fund. This mission-driven fund supports charities that encourage charitable giving and philanthropy.

Select

Give to charity

Recommend grants to one or many charities. First, select the overall percentage you would like to give to charity. Then select one or more charities to receive grants. The percentage for each charity selected will be automatically distributed equally, but you can manually change the distribution. The percentage for all charities must total 100%.

Select

Contact First Name (optional)

- Select -

Anonymous

Account name only

- Select -

Grant recognition required.

Contact Last Name (optional)

Enter Name

Grant Purpose

Area of most need

Other

Note:

Organization can open a DAF--- transfer them as in-kind (open an account, submit a contribution form, submit signed letter of organization), work with charitable solutions.